

N K Textile Industries Limited

Registered office: Omaxe Square, Plot No. 14, 3rd Floor, Jasola District Centre, Jasola, New Delhi-110025

CIN: L17299DL1983PLC163230, Tel: +91 11 61119393/429

Email Id: n.ktextile123@gmail.com, website:www.nktil.com

September 26, 2025

To Metropolitan Stock Exchange of India Limited, 205(A), 2 nd Floor, Piramal Agastya Corporate Park, Kamani Junction, LBS Road, Kurla (West), Mumbai-400070	To The Calcutta Stock Exchange Limited 7, Lyons Range, Kolkata - 700 001
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Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended- in relation to the Outcome of the meeting of the Board of Directors of N K Textile Industries Limited ("Company") held on September 26, 2025.

With reference to the above captioned subject matter and in continuation of our intimation dated September 23, 2025, we wish to inform you that a meeting of the Board of Directors of the Company was held today i.e. on September 26, 2025. The following matters were discussed:

1. The Board considered and took on record:
 - (i) the Due-Diligence Report dated September 26, 2025 ("**Due Diligence Report**") submitted by M/s Bhumika & Co., holding a peer reviewed certificate bearing No. 1272/2021 dated 24th May, 2021 valid until 31st May, 2026 in accordance with Regulation 10(3) of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended ("**SEBI Delisting Regulations, 2021**") annexed herewith as **Annexure A**;
 - (ii) Reconciliation of Share Capital Audit Report dated September 26, 2025 ("**Audit Report**") submitted by M/s Bhumika & Co., holding a peer reviewed certificate bearing No. 1272/2021 dated 24th May, 2021 valid until 31st May, 2026, prepared in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 read with Regulation 12(2) of the SEBI Delisting Regulations, 2021, in respect to the Equity Shares proposed to be delisted, covering a period of 6 months prior to the date of the meeting of the Board annexed herewith as **Annexure B**.
2. The Board took on record the letter dated September 26, 2025 received from the Promoter/Acquirer informing the Company that the floor price for the Delisting Offer is Rs. 3,248/- (Rupees Three Thousand Two Hundred and Forty-Eight only) per Equity Share ("**Floor Price**"), which is determined in accordance with Regulation 19A and Regulation

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20 of the SEBI Delisting Regulations, 2021. In support of the aforesaid, the letter was accompanied by a valuation report dated September 26, 2025 ("**Valuation Report**") issued by CS Khusbu Agrawal, Registered Valuer in respect of Securities and Financial Assets (COP No. CST-020281 and IBBI Registration No. IBBI/RV/03/2021/14393), ("**Registered Valuer**").

3. After discussing and considering various factors of the Due Diligence Report and the information available with the Company, the Board of Directors has:
 - a. Subject to approval from shareholders, approved the Delisting Proposal in accordance with regulation 10(1) of the SEBI Delisting Regulations, 2021;
 - b. Pursuant to Regulation 10(4) of SEBI Delisting Regulations, 2021, certified the following:
 - i. That the Company is in compliance with the applicable provisions of the Securities Law;
 - ii. That the Promoter Acquirer is in compliance with the applicable provisions of securities laws in terms of the Due Diligence Report including compliance with sub-regulation (5) of Regulation 4 of the SEBI Delisting Regulations, 2021; and
 - iii. That the delisting is in the interest of the public shareholders.
4. Consented to seek necessary approval of the public shareholders of the Company for the Delisting Proposal by way of postal ballot in accordance with Section 110 and all other applicable provisions, if any, of the Companies Act, 2013 (the "**Companies Act**"), read together with the Companies (Management & Administration) Rules, 2014, including any statutory modification or re-enactment thereof for the time being in force, relating to passing of resolutions by postal ballot (the "**Postal Ballot**").
5. Appointed **M/s Vishal Arora & Associates**, Company Secretaries (Membership No FCS – 5958 /COP No. – 5992), to act as scrutinizer for conducting the E-voting/Postal Ballot process in a fair and transparent manner.
6. Discussed and approved the Notice of Postal Ballot.
7. Authorized Mr. Ankit Chaturvedi, Company Secretary of the company and the Directors of the company jointly and/or severally to finalize, sign, approve and issue all documents in relation to the resolution sought to be passed by the postal ballot, including but not limited to the explanatory statement and form.
8. Appointed National Securities Depository Limited ("**NSDL**") to provide services of e-voting to the shareholders in respect of resolutions mentioned postal ballot notice.



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9. Fixed Friday, September 26, 2025 as Cut-off date for sending the Postal Ballot Notice to all the members of the Company whose names appear in the Register of Members/ List of Beneficial Owners as received from Depositories as on the Cut-off Date.

The Board meeting commenced at 6.15 P.M and concluded on 6.45 P.M.

Request you to kindly take note of the same and acknowledge the receipt.

Thanking you,

Yours Faithfully,

For N K Textile Industries Limited



Balbir Singh
Director
DIN:00027438



Encl: As above

**DUE DILIGENCE REPORT
FOR N K Textile Industries LIMITED**

[Pursuant to Regulation 10(3) of the SEBI (Delisting of Equity Shares) Regulations, 2021]

To

The Board of Directors

N K Textile Industries Limited
Omaxe Square, Plot No.14, 3rd Floor,
Jasola District Centre, Jasola,
South Delhi, New Delhi 110025.

In terms of Regulation 10 of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 ("**Delisting Regulations**"), we, M/s. Bhumika & Co., Peer Reviewed Practicing Company Secretaries (Membership no. ACS 37321, COP no. 19635, PR no. 1272/2021), have been appointed by the Board of Directors of N K Textile Industries Limited, (hereinafter referred to as the "**Company**") having CIN: L17299DL1983PLC163230 and having its registered office at Omaxe Square, Plot No.14, 3rd Floor, Jasola District Centre, Jasola, South Delhi, New Delhi, 110025 at the Board meeting held on 11th September, 2025, to carry out the due diligence in accordance with Regulation 10(3) and other applicable provisions under the Delisting Regulations and issue a Due Diligence Report ("**DDR**").

Background:

1. In terms of Regulation 8 of the Delisting Regulations, an Initial Public Announcement dated 09th September, 2025 ("**Initial Public Announcement**") was issued by Saffron Capital Advisors Private Limited, Manager to the Offer for and on behalf of K K Modi Investment and Financial Services Private Limited, one of the promoter along with the other promoters of the Company ("**Promoter Acquirer/ Acquirer**") *inter alia* expressing its intention to:
 - (a) Acquire 2,16,820 (Two Lakhs Sixteen Thousand Eight Hundred and Twenty) fully paid-up equity shares of the Company, having a face value of ₹ 10 each, ("**Equity Shares**") representing 25.82% of the paid-up equity capital held by the public shareholders of the Company (as defined under the Delisting Regulations and to be referred to as "**Public Shareholders**"), by Promoter Acquirer along with the persons acting in concert, as the case may be; and
 - (b) Consequently, voluntarily delist the Equity Shares from the Stock Exchanges where the Equity Shares are presently listed namely, Metropolitan Stock Exchange of India Limited ("**MSE**") and The Calcutta Stock Exchange ("**CSE**") (hereinafter collectively known as "**Stock Exchanges**") by making a delisting offer in accordance with the Delisting Regulations ("**Delisting Proposal**").
2. The present Capital structure including the details of the Authorized, Subscribed, Issued, paid up and Listed Equity share Capital of the Company is placed at **Annexure I**.
3. Shareholding Pattern of the Company as on **25.09.2025** is placed at **Annexure II**.
4. The distribution of public shareholding as on **25.09.2025** is as per **Annexure III**.
5. The list of Top Twenty-Five shareholders (other than Acquirer) as on **25.09.2025** is placed at **Annexure IV**.

Verification

1. On the basis of the information received from/furnished by the Board of Directors of the Company, as required under sub-regulation 2 of Regulation 10 of the Delisting Regulations and explanation provided by the officials of the Company, for the purpose of carrying out the due diligence, we have examined the following:
 - (a) The details of buying, selling and dealing in the Equity Shares of the Company by the Acquirer or its related entities during the period of two years prior to the date of Board Meeting held on 26th September, 2025 i.e. from 26th September 2023 to 25th September, 2025 ("**Due Diligence Period**" / ("**Review Period**") to consider the Delisting Proposal including the details of the Top Twenty-Five shareholders, for the said period;
 - (b) Quarterly Beneficial Positions Statements as forwarded by the Company [sent by Registrar & Transfer Agent of the Company, MAS Services Limited ("**Registrar**" or "**RTA**")], in relation to Top Twenty-five Public Shareholders and members of Promoter Group for the **Due Diligence Period**.
 - (c) List of Top Twenty-five Public Shareholders and Acquirer from RTA of the Company as on **25.09.2025**.
 - (d) The details of off-market transactions of the aforesaid persons/ shareholders during the Review Period; NA
2. For the purpose of verifying applicability and compliance of securities laws, we have identified the following regulations and their applicability

Regulations	Acquirer and their related entities (including members of Promoter Group)	Top 25 Public Shareholders
The Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR Regulations) as amended from time to time	Applicable/Not Applicable	Applicable/Not Applicable
The Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015; (SEBI PIT Regulations) as amended from time to time	Applicable/Not Applicable (As there were no transactions)	Applicable/Not Applicable
The Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SEBI SAST Regulations) as amended from time to time	Applicable/Not Applicable	Applicable/Not Applicable
The Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014 (SEBI SBEB Regulations) as amended from time to time	Applicable/Not Applicable	Applicable/Not Applicable

Observation:

Basis review of the aforesaid information/ document, set out below is our analysis/ observations:

a) For Acquirer and its related entities:

- i. During the Review Period, we did not notice any change in the shareholding of the Acquirer and its related entities,
- ii. As on **25.09.2025**, K K Modi Investment and Financial Services Private Limited holds 3,73,012 (Three Lakh Seventy-Three Thousand and Twelve) Equity Shares representing 44.42% of the paid-up equity share capital of the Company and the aggregate shareholding along with the other Promoters of the Company ("**Acquirer' or 'Promoter'**") is 6,23,012 (Six Lakh Twenty-Three Thousand Twelve) Equity Shares, representing 74.18% of the paid-up equity share capital of the Company.

b) For Top Twenty-Five shareholders:

- i) During the Review Period, Top Twenty-Five Public Shareholders (apart from the Promoter & Promoter Group), detailed under have overall (net) bought/sold **NIL** Equity Shares of the Company.

Table 1.1

Sr. No.	Name of Top 25 Equity Shareholders*	Share holding as on 26.09.2023	Date of dealing*	Buy	Sell	Share holding as on 25.09.2025
1.	AZURE PRODUCTS PRIVATE LIMITED	98720	NA	NIL	NIL	98720
2.	NARAYAN SALES PVT LTD	60050	NA	NIL	NIL	60050
3.	TREND AGENCIES PRIVATE LIMITED	57950	NA	NIL	NIL	57950
4.	NEERAJ SHARMA	5	NA	NIL	NIL	5
5.	ALISHA CHOPRA	4	NA	NIL	NIL	4
6.	ANIL BUDHIRAJA	4	NA	NIL	NIL	4
7.	BABITA GUPTA	4	NA	NIL	NIL	4
8.	RAJEEV TIWARI	4	NA	NIL	NIL	4
9.	RAKESH GUPTA	4	NA	NIL	NIL	4
10.	VINAY SHARMA	4	NA	NIL	NIL	4
11.	AANAND KOMATH NAIR	3	NA	NIL	NIL	3
12.	ALOK CHANDRA RAY	3	NA	NIL	NIL	3
13.	ANITA AGARWAL	3	NA	NIL	NIL	3
14.	ASHU RAWAT	3	NA	NIL	NIL	3
15.	CHANDRA SHEKHAR PANDA	3	NA	NIL	NIL	3
16.	DEVENDRA KUMAR GUPTA	3	NA	NIL	NIL	3

OS BHUMIKA & CO.
Company Secretaries

Block No.2, Parekh Nagar, Near BMC
Hospital, Kandivali West S.V Road
Mumbai 400067
Email Id: Bhumika.sidhpura@gmail.com
Csbhumikaco@gmail.com
Mobile No. - 9820030491
9324881963

17.	DINESH KUMAR	3	NA	NIL	NIL	3
18.	GIRISH CHANDRA	3	NA	NIL	NIL	3
19.	HARISH KUMAR	3	NA	NIL	NIL	3
20.	JYOTI SINGH	3	NA	NIL	NIL	3
21.	KUSUM NARAIN	3	NA	NIL	NIL	3
22.	MADHU CHOWDHARY	3	NA	NIL	NIL	3
23.	MOHD FAZIL KHAN	3	NA	NIL	NIL	3
24.	PRADIP KUMAR MITTAL	3	NA	NIL	NIL	3
25.	RAJEEV KAPOOR	3	NA	NIL	NIL	3

Note: The above shareholders' list depicts the Top 25 Public Shareholders only. There are other shareholders holding similar number of shares which are not considered. It may be noted that there is no change in the Equity Shares held by such public shareholders also and the details of them are not captured in table above as the requirement is 25 public shareholders only.

- ii. The Acquirer has confirmed that they do not have any connection, direct or indirect, with the Top Twenty-Five Public Shareholders.

Certification:

We hereby certify that, during the Due Diligence Period:

- There was no buying, selling and dealing in the equity shares of the company carried out by the Acquirer or its related entities and the Top Twenty-Five Public Shareholders and hence the certification for compliance with the applicable provisions of securities laws is not applicable.
- The Acquirer has not, directly or indirectly, –
 - (a) employed any device, scheme or artifice to defraud any shareholder or other person; or
 - (b) engaged in any transaction or practice that operates as a fraud or deceit upon any shareholder or other person; or
 - (c) engaged in any act or practice that is fraudulent, deceptive or manipulative –

in connection with delisting of Equity Shares of the Company sought or permitted or exit opportunity given or other acquisition of Equity Shares made under the Delisting Regulations.

Assumption and Limitation of Scope & Review:

1. Ensuring the authenticity of documents and information furnished is the responsibility of the Board of Directors of the Company.
2. This DDR is based on due diligence of documents/ information shared by the Company for our review. Our responsibility is to give report based upon our examination of relevant documents and information. This is neither an audit nor an expression of opinion.
3. Various concepts viz. defraud, deceit, fraudulent, deceptive, manipulative is used in the SEBI Delisting Regulations. However, parameters/methodology for determining the same are not prescribed therein. By

CS BHUMIKA & CO.
Company Secretaries

Block No.2, Parekh Nagar, Near BMC
Hospital, Kandivali West S.V Road
Mumbai 400067
Email Id: Bhumika.sidhpura@gmail.com
Csbhumikaco@gmail.com
Mobile No.- 9820030491
9324881963

reading these terminologies, it can be construed that the Acquirer shall not directly or indirectly cause any loss to the Public Shareholders by adopting any malpractice. Based on publicly available information, we have checked whether the Acquirer or the Company has common registered office or directorship. We do not have any negative observation.

4. We are not expressing any opinion on the Floor price and/or the price at which the shares would ultimately be delisted. We have assumed that the Company/ Acquirer would comply with the applicable provisions related to floor price. Further, we are not an investment adviser or tax advisor or a broker/ dealer. This report should not be construed as investment/ disinvestment advise.
5. This DDR is solely for the intended purpose of delisting of Equity Shares of the Company and for your information and it is not to be used, circulated, quoted or otherwise referred to for any purpose other than Delisting purposes and as required under the Delisting Regulations.

For M/s. Bhumika & Co.
Company Secretary

BHUMIKA Digitally signed
by BHUMIKA
JIGNESH JIGNESH SHAH
SHAH Date: 2025.09.26
16:09:07 +05'30'

Bhumika Shah
Proprietor

Membership No: ACS 37321
COP: 19635; PR no. 1272/2021

UDIN: A037321G001354384

Place: Mumbai
Date: 26.09.2025

ANNEXURE I

CAPITAL STRUCTURE OF THE COMPANY AS ON 25.09.2025

AUTHORISED CAPITAL

Particulars	Number of shares	Nominal value per share (In Rs.)	Total Authorized Capital (In Rs.)
Equity	10,00,000	10	1,00,00,000
Preference	5,00,000	10	50,00,000
Unclassified	NIL	NIL	NIL

(Source: Annual Return of FY 24-25)

ISSUED CAPITAL

Particulars	Number of shares	Nominal value per share (In Rs.)	Total Issued Capital (In Rs.)
Equity	8,39,832	10	83,98,320
Preference	0	0	0
Unclassified	NIL	NIL	NIL

(Source: Annual Return of FY 24-25)

SUBSCRIBED CAPITAL

Particulars	Number of shares	Nominal value per share (In Rs.)	Total Subscribed Capital (In Rs.)
Equity	8,39,832	10	83,98,320
Preference	0	0	0
Unclassified	NIL	NIL	NIL

(Source: Annual Return of FY 24-25)

PAID UP CAPITAL

Particulars	Number of shares	Nominal value per share (In Rs.)	Total Paid up Capital (In Rs.)
Equity	8,39,832	10	83,98,320
Preference	0	0	0
Unclassified	NIL	NIL	NIL

(Source: Annual Return of FY 24-25)

LISTED CAPITAL

Particulars	Number of shares	Nominal value per share (In Rs.)	Total Listed Capital (In Rs.)	Name of Stock Exchange where listed
Equity	8,39,832	10	83,98,320	MSE & CSE
Preference	0	0	0	0
Unclassified	NIL	NIL	NIL	NIL

(Source: Annual Return of FY 24-25)

ANNEXURE II

SHAREHOLDING PATTERN AS ON 25.09.2025

Category	No. of Equity Shares	%
Acquirer: (a) who decides to make an offer for delisting of equity shares and Persons acting in concert in accordance with Regulation 5A of the Takeover Regulations or b) who is a Promoter or part of Promoter Group along with persons acting in concert	6,23,012	74.18
Public Shareholders	2,16,820	25.82
Total	8,39,832	100.00

ANNEXURE III

The Distribution of Public shareholding as on 26.09.2025

Range of Shareholding of nominal value of Equity Shares		No. of shareholders	% of shareholders	No. of equity shares held	% of total equity shares
Public Shareholders					
1	5000	37	88.09	100	0.01
5001	10000	-	-	-	-
10001	20000	-	-	-	-
20001	30000	-	-	-	-
30001	40000	-	-	-	-
40001	50000	-	-	-	-
50001	100000	3	7.14	2,16,720	25.81
100001	*****	-	-	-	-
Promoter/Acquirer					
a) who decides to make an offer for delisting of equity shares and Persons acting in concert in accordance with Regulation 5A of the Takeover Regulations or		-	-	-	-
b) who is a Promoter or part of Promoter Group along with persons acting in concert		2	4.76	6,32,012	74.18
Total		42	100	8,39,832	100

ANNEXURE IV

Details of Top Twenty-Five Shareholders (other than Promoter & Promoter Group) as on 25.09.2025

Sr. No.	Name of Top 25 Equity Shareholders*	Share holding as on 26.09.2023	Date of dealing*	Buy	Sell	Share holding as on 25.09.2025
1	AZURE PRODUCTS PRIVATE LIMITED	98720	NA	NIL	NIL	98720
2	NARAYAN SALES PVT LTD	60050	NA	NIL	NIL	60050
3	TREND AGENCIES PRIVATE LIMITED	57950	NA	NIL	NIL	57950
4	NEERAJ SHARMA	5	NA	NIL	NIL	5
5	ALISHA CHOPRA	4	NA	NIL	NIL	4
6	ANIL BUDHIRAJA	4	NA	NIL	NIL	4
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8	RAJEEV TIWARI	4	NA	NIL	NIL	4
9	RAKESH GUPTA	4	NA	NIL	NIL	4
10	VINAY SHARMA	4	NA	NIL	NIL	4
11	AANAND KOMATH NAIR	3	NA	NIL	NIL	3
12	ALOK CHANDRA RAY	3	NA	NIL	NIL	3
13	ANITA AGARWAL	3	NA	NIL	NIL	3
14	ASHU RAWAT	3	NA	NIL	NIL	3
15	CHANDRA SHEKHAR PANDA	3	NA	NIL	NIL	3
16	DEVENDRA KUMAR GUPTA	3	NA	NIL	NIL	3
17	DINESH KUMAR	3	NA	NIL	NIL	3
18	GIRISH CHANDRA	3	NA	NIL	NIL	3
19	HARISH KUMAR	3	NA	NIL	NIL	3
20	JYOTI SINGH	3	NA	NIL	NIL	3
21	KUSUM NARAIN	3	NA	NIL	NIL	3
22	MADHU CHOWDHARY	3	NA	NIL	NIL	3
23	MOHD FAZIL KHAN	3	NA	NIL	NIL	3
24	PRADIP KUMAR MITTAL	3	NA	NIL	NIL	3
25	RAJEEV KAPOOR	3	NA	NIL	NIL	3

***Note:** The above shareholders' list depicts the Top 25 Public Shareholders only. There are other shareholders holding similar number of shares which are not considered. It may be noted that there is no change in the Equity Shares held by such public shareholders also and the details of them are not captured in table above as the requirement is 25 public shareholders only.

To,
The Board of Directors,
N K Textile Industries Limited
Omaxe Square, Plot No.14, 3rd Floor,
Jasola District Centre, Jasola,
South Delhi, New Delhi 110025.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

Company Identification Number : L17299DL1983PLC163230
Authorised Capital : Rs. 1,50,00,000/-
ISIN : INE800E01017

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents of **N K Textile Industries Limited** maintained by its Registrar and Share Transfer Agent viz: MAS Services Limited, having its registered office at Omaxe Square, Plot No.14, 3rd Floor, Jasola District Centre, Jasola, South Delhi, New Delhi 110025 for issuing this certificate, as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we hereby certify that:

The aggregate number of equity shares of the Company held in National Securities Depository Limited (**NSDL**), Central Depository Services (India) Limited (**CDSL**) and in physical form tally with the total number of issued/paid-up, listed and admitted capital as on 25th September, 2025 as per details given in Table below:

1. For Six Months Ended: **From 26th March, 2025 to 25th September, 2025**
2. ISIN: **INE800E01017**
3. Face Value: **Rs. 10/-**
4. Name of the Company: **N K Textile Industries Limited**
5. Registered Office Address: **Omaxe Square, Plot No.14, 3rd Floor,
Jasola District Centre, Jasola,
South Delhi, New Delhi 110025**
6. Correspondence Address: **Omaxe Square, Plot No.14, 3rd Floor,
Jasola District Centre, Jasola,
South Delhi, New Delhi 110025**
7. Telephone No: **Ph: 011 - 61119393**
8. Email Address: **n.ktextiles123@gmail.com**
9. Name of the Stock exchanges where the Company's Securities are listed: **Metropolitan Stock Exchange of India Limited ("MSE") and The Calcutta Stock Exchange ("CSE")**

10. Issued Capital:

Number of equity shares	% of total issued Equity Capital
8,39,832	100

11. Listed Capital (Exchange wise
as per company records):

Stock Exchanges	Number of equity shares	% of total issued Equity Capital
Metropolitan Stock Exchange of India Limited ("MSE")	8,39,832	100
The Calcutta Stock Exchange ("CSE")	8,39,832	100

12. Held in dematerialised form in CDSL:

6,23,012	74.18
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13. Held in dematerialised form in NSDL:

2,16,720	25.81
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14. Physical:

100	0.01
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15. Total No of shares (Equity) (12+13+14):

8,39,832	100
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16. Reasons for difference if any between (10&11), (10&15), (11&15): Nil

17. Certifying the details of changes in share capital during the period under consideration as per table below:

Particulars *	No of shares	Applied/ Not applied for filing	Listed on Stock exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for SE (Specify Names)
-	-	-	-	-	-	-

* Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to Specify)

18. Register of members is updated (Yes/No):
If not updated upto which date

Yes
N.A

19. Reference to previous quarter with regards to excess dematerialised shares if any:

N.A

20. Has the company resolved the matter mentioned in point no 19 above in the current year? If not, reason why?

N.A

21. Mention the total no of requests, if any, confirmed after 21 days and the total no of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No of requests	No of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	--
Pending for more than 21 days	Nil	Nil	--

22. Name and Telephone No of the Compliance Officer of the Company:

Mr. Ankit Chaturvedi; Ph: 011-61119371

23. Name, Address & Tel., Regn. No of the Certifying CS:

Name: M/s. Bhumika & Co.
Address: Block No 2, Parekh Nagar, Near BMC Hospital,
Kandivali West SV Road Mumbai 400 067
Tel: +91 98200 30491
Regn. No.: S2018MH5632800
Membership No.: A37321; COP: 19635

24. Appointment of common agency for share registry work, if yes name and address:

Name: MAS Services Limited
Address: T-34, 2nd Floor, Okhla Phase-II, Delhi 110020.

25. Any other details that the auditor may like to provide (e.g. BIFR Company, Delisting from SE, Company changed its name etc.)

This report is being provided in connection with the voluntarily delisting of the equity shares of N K Textile Industries Limited from the Metropolitan Stock Exchange of India Limited ("MSE") and The Calcutta Stock Exchange ("CSE") where the equity shares of the Company are presently listed in accordance with the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 and Initial Public Announcement dated 09th September, 2025 issued on behalf of Acquirer (Viz: K K Modi Investment And Financial Services Private Limited).

For M/s. Bhumika & Co
Company Secretary

BHUMIKA Digitally signed
by BHUMIKA
JIGNESH JIGNESH SHAH
SHAH Date: 2025.09.26
16:09:40 +05'30'

Bhumika Shah
Proprietor

Place: Mumbai
Date: 26th September, 2025

Membership No: ACS 37321
COP: 19635; PR no. 1272/2021
UDIN: A037321G001354551